

Information for Analysis

Applicant Information

First Name: _____ Last Name: _____ Spouse: _____
Address: _____ City: _____ State: _____ Zip: _____
How long at address: _____ Children Ages: _____ Email: _____
Cell: (____) _____ Work: (____) _____ Home: (____) _____
DOB: ____/____/____ Credit Score: _____
Total Household Income: _____ [circle] **Own Home or Rent** If own, current value: _____
Total assets: _____ Total Liabilities: _____ Net Worth: _____
IRA/401K Totals: _____ Total Mortgage or Rent: _____
Bankruptcy (Yes or No): _____ If yes, type & date dismissed: _____

Bank/Financial Information

Average balance of all bank accounts: _____
Bank (Business) : _____
Monthly Credit Card Receipts _____

Business Information

Entity Type: [circle] **LLC Corp Sole Prop.**
Business Name: _____ Type of business: _____
Business Gross Revenue 2009: _____ 2010 Revenue: _____
Business Net Income 2009: _____ 2010 Net Income: _____
Owners Compensation: _____ Year Business Started: _____
% of ownership: _____ Others %: _____
Website: _____

General Loan Information

Type of loan requested: _____
Description of the amount of money requested and how the funds will be used : _____

Estimated time to pay back the loan: _____

Strategy to repay the loan: _____

How soon do you need financing? [circle]: **NOW 1-15days 15-45days 45+ days**

Please let us know how you heard about us: _____

Anything else you would like to tell us: _____

Applicant: _____

Date: ____/____/____